



# Income Tax Planning with Andersen Tax

High level education and conversation around federal and state income tax

**Hosted by: Presidio Partners**

Warren Coughlin, CFP®, FA-PWM, Senior Vice President – Wealth Management

**Speakers:** Daniel Johnson, Managing Director - Andersen Tax

**Monday, August 18<sup>th</sup> from 11:30 am-12:15 am PT**

RSVP to receive Teams meeting details

RSVP by Friday August 15<sup>th</sup>

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Approval date: 6/25/2025  
Expiration: 6/30/2026

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