Income Tax Planning with Andersen Tax

High level education and conversation around federal and state income tax

Hosted by: Presidio Partners
Warren Coughlin, CFP®, FA-PWM, Senior Vice President – Wealth Management

Speakers: Daniel Johnson, Managing Director - Andersen Tax

Monday, August 18th from 11:30 am-12:15 am PT

RSVP to receive Teams meeting details

RSVP by Friday August 15th
Natalie Traylor
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